

# M6, PHASE 3, HUNGARY – INVESTMENT IN CONCESSION



**GROUP FIVE**  
structured ingenuity

**Discipline:** DBFOM

**Sector:** Infrastructure (Motorways)



**Client:** Minister of economy and transport

**Value:** EUR 1.109 million

**Start:** 2007

**Duration:** 30 years

**Description:** Investment

**Debt:Equity:** 91,5:8,5

**Lenders:**

CIB BANK Zrt, KfW, Bank of Scotland PLC, Fortisbank SA/NV, HSBC Bank PLC

Amount of Credit Facility: EUR 1.014.846.996

The project consists of 80 km of the M6/M60 Motorway in south west Hungary near the provincial capital of Pécs.

The project includes 10 interchanges, 3 rest areas, 2 Operation and Maintenance Centres, 4 tunnels in a tunnel chain of 5351 m length (A: 1331 m, B: 399 m, C: 865 m, D: 418 m), 8 viaducts and a bridge (240m) with a total length of 3575 m (longest viaduct is 866 m per carriageway).

Intertoll-Europe Zrt has a 10% stake in the Concession Company (Mecsek Autópálya Koncessziós Zrt).

Other role of Intertoll in this project:

- MAU Zrt (50% Intertoll-Europe Zrt. affiliate) is in charge of the operation and maintenance of the motorway;
- MAU Zrt (50% Intertoll-Europe Zrt. affiliate) as a nominated subcontractor to the construction joint venture installed and commissioned the tunnel and motorway management equipment.

